THE FUTURE OF TRANSPORTATION TECHNOLOGY

IBTTA WASHINGTON BRIEFING

Andy Palanisamy
Senior Transportation Project Manager & Principal Communications
Leidos/@Transportgooru

PRESENTATION OVERVIEW

- Introduction
- Technology Landscape
- Emerging Trends
- Future of Transportation
 - Near Term
 - Mid-Term
 - Long Term

INTRODUCTION



- A transportation engineer & communications expert
- Dabble in transportation technology &
 - ~15 year career in ITS
 - USDOT's ITS Joint Program Office
- Write about technology
 - Social Media & Transportation
 - Transportgooru.com
 - @Transportgooru (socialmedia)

TODAY'S TECHNOLOGY LANDSCAPE

- Where are we today Hurtling towards Intelligent Mobility
 - Intelligent Vehicles
 - Connected Vehicles (4G vs DSRC)
 - Automated Vehicles
 - Level 1 & Level 2 Systems
 - Intelligent Infrastructure
 - Proliferation of ITS
- Where are we headed
 - Connected & automated
 - Level 3 & 4 Systems on the Horizon
 - 5G on the horizon

CONNECTED VEHICLES

BUICK ADVANCED 4G LTE CONNECTIVITY





















AUTOMATED VEHICLES



Los Angeles Times

Google's self-driving car

Would you take a ride in a car that has no steering wheel, pedals, brakes or accelerator? How Google's self-driving car works:

A laser sensor scans 360 degrees around the vehicle for objects and helps determine its location.



A processor reads the data from the sensors and regulates vehicle behavior.

Radar helps determine speed by detecting and measuring the speed of vehicles ahead.



Orientation sensor located inside the car tracks the car's motion and balance. Wheel hub sensor detects the number of rotations to help determine the car's location.



AUTOMATED VEHICLE EVOLUTION





EMERGING TRENDS

- Urbanization
 - Mega-regions
 - 2014 54% of global population lives in urban areas
 - 2050 66% of global population will be living in urban areas
- Mobility is big business & it is changing fast
 - Uber, Lyft, etc.,
 - RideScout, Urban Engines, etc.,
- Smarter & Greener Mobility
 - Fight for dashboard dominance
 - Electric
- Seismic shift & New Epicenter(s)
 - Silicon Valley vs. Detroit
 - Innovate or die
- Futuristic technology & the unknown
 - Hyperloop
 - Human piloting will be illegal
 - Telecommuting on steroids

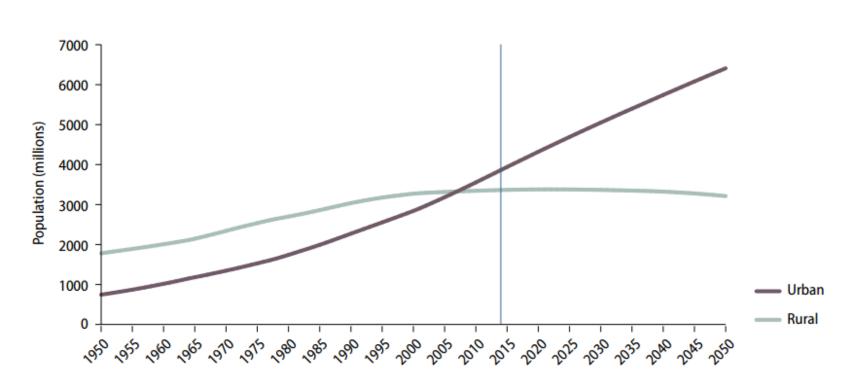
- Urbanization
 - Mega-regions
 - 2014 54% of global population lives in urban areas
 - 2050 66% of global population will be living in urban areas

EMERGING TRENDS

Figure 2.

Urban and rural population of the world, 1950–2050

A majority of the world's population lives in urban areas



EMERGING TRENDS

- Mobility is big business and it is changing fast
 - Web 2.0 unleashed Location-Based Services (Uber, Lyft, etc)
 - As of July 2014, there were 23 carsharing operators in the US with over 1.3 million members and 19,115 vehicles.
 - One car-sharing vehicle replaces 9
 to 13 vehicles among car-sharing
 members because their vehicles
 were sold or they postponed
 purchasing vehicles.
 - Teens are not keen on driving



SMARTER & GREENER MOBILITY

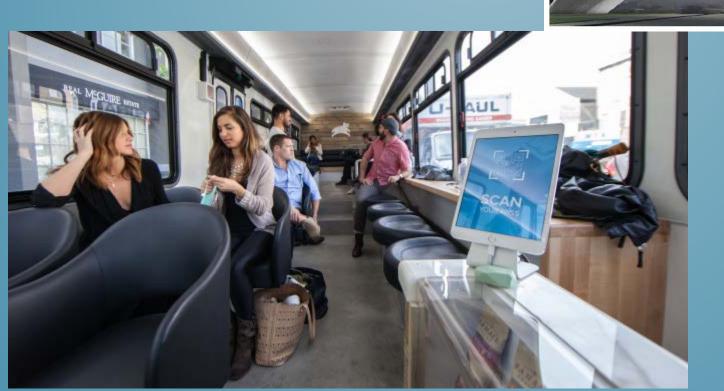
- Plugin Electric & Plugin Electric Hybrid vehicles will be the norm
- Paying for electricity & getting paid
- Efficiency & performance gains achieved through over-the-air updates
- Sharing Economy





FUTURE OF TRANSPORTATION

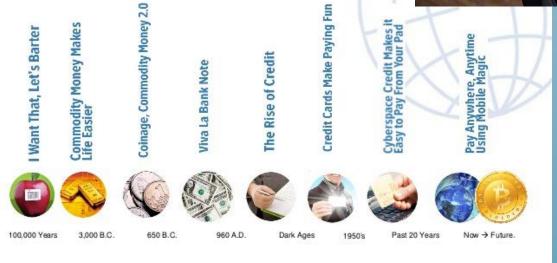




- Mobile payments will dominate
- Cash transactions will continue to decline
- In-Dash Payments

FUTURE PAYMENT SYSTEMS

THE EVOLUTION OF PAYMENTS







CLOSING REMARKS

- Mobility
 - Mobility as a service
 - Perceptions vary
 - Shift in public attitudes
 - Public transportation is ripe for disruption
- Policy wrinkles
- Impacts of Net-Neutrality & 5G

QUESTIONS & COMMENTS

Andy_Kanjarpalayam_Palanisamy@HKS16.Harvard.edu

Andy.Palanisamy@Leidos.com



Twitter: @Transportgooru