# IBTTA Cambridge, MA July 25, 2016



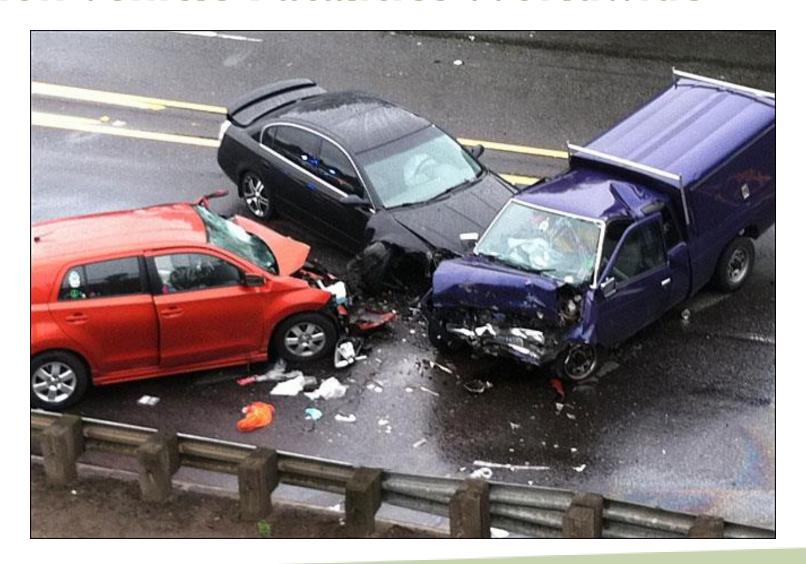


## Automated, Connected and Intelligent Vehicles

- □ Crashes
- □ Congestion
- □ Carbon emissions
- □ Access to jobs and services



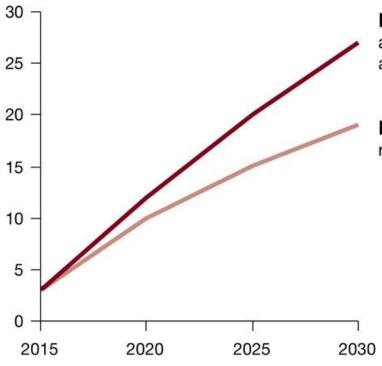
#### 1.5 Million Vehicle Fatalities Worldwide



#### The Next 30 Years

Exhibit 6
Scenarios for the penetration of autonomous vehicles



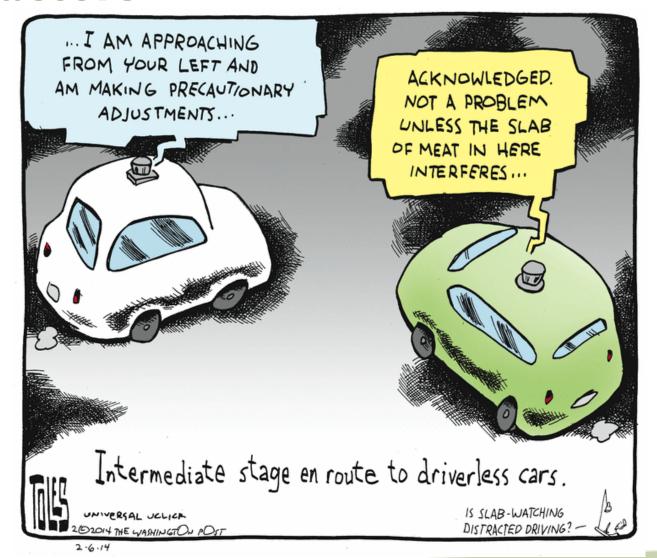


**Disruptive scenario** (less safety regulation and more financial support by governments; a new player entering the market in mid-2020)

**Basic scenario** (current sales growth and regulations continue)

Note: Figures reflect semi-autonomous and fully autonomous vehicles only, not other connected-car features. Source: IHS; Internet research; Strategy& analysis © 2015 PwC. All rights reserved.

#### **Human Factors**



# **Abuse of Technology**



## Tesla Fatality: Level 2 Automation



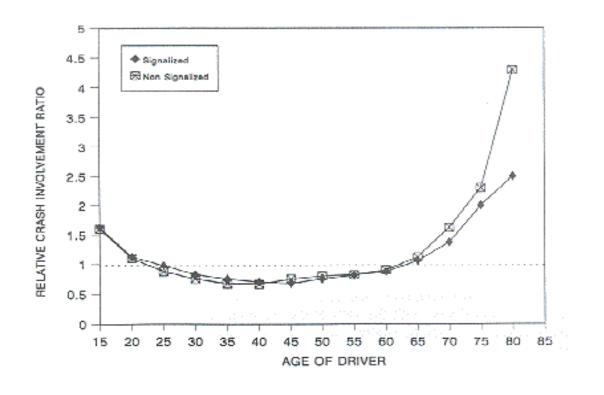
# **Supervisory Control**



### Interoperability



#### **Older Drivers**





# Misuse of Technology



#### **Driver-Vehicle Interface**



# How long is too long?



# Ready, set, go!



#### **GPS – Find Churchill Street**



## **Disuse of Technology**



"Oh, for Pete's sake! Not the smoke alarm again!"

# **Decision Making**



#### Game

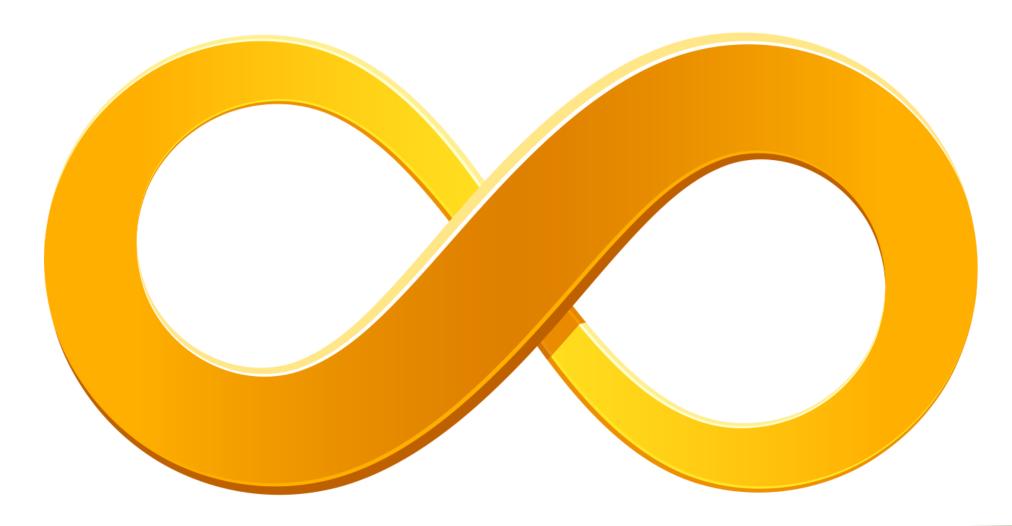
- □ Heads \$2
- □ Tails, Heads \$4
- □ Tails, Tails, Heads \$8
- □ Tails, Tails, Heads \$16



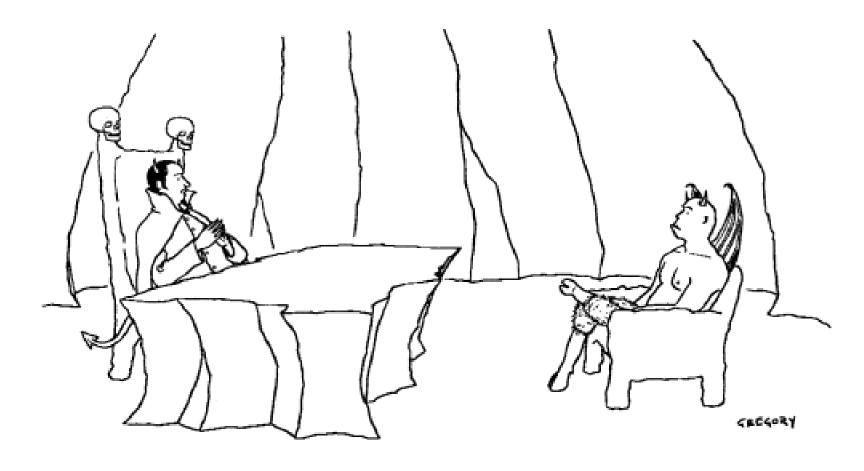
## How Much Would You Pay to Play This Game?

- ☐ We will play the game 100 times
- □ You will pay the same amount to play the game each time; you cannot change your mind after you start playing
- □ Your job is to guess your expected winnings across the 100 trials
- ☐ If you the amount you are willing to pay is not close to the expected winnings, I will refuse your offer

## What Are Your Expected Winnings?



## Thank you!



"I need someone well versed in the art of torture—do you know PowerPoint?"